

Form ADV Part 2B - Brochure Supplement

Investment Adviser Representative Disclosure

Rae & Co Capital, LLC (d/b/a RcoWealth)
(A South Carolina Registered Investment Adviser)
129 Starlight Dr. Greenville, SC 29605
(864) 558-8440 | info@rcowealth.com | www.rcowealth.com
Date: May 9, 2026

This brochure supplement provides information about William Lee Tyler Krause that supplements the Rae & Co Capital, LLC (d/b/a RcoWealth) Form ADV Part 2A Firm Brochure. You should have received a copy of that brochure. Please contact us at (864) 558-8440 or info@rcowealth.com if you did not receive the Firm brochure or if you have any questions about the contents of this supplement.

Item 2 - Educational Background and Business Experience

William Lee Tyler Krause

Year of Birth: 1988

Education

- B.A. in Psychology, Arizona State University
- M.S. in Psychology, Arizona State University

Licenses and Designations

- Series 65 - Investment Adviser Representative
- Licensed Life, Accident, and Health Insurance Agent - South Carolina
- Property and Casualty Insurance License - South Carolina

Business Experience During the Past Five Years

- Principal and Private Wealth Adviser, Rae & Co Capital, LLC (2025-Present)
- Student, Graduate Psychology Programs - Arizona State University (2021-2025)
- Account Manager, State Farm Insurance Companies (Insurance/Financial Services, 2012-2021)
- Team Leader (0311), United States Marine Corps (2008-2012)

Item 3 - Disciplinary Information

Mr. Krause has no legal or disciplinary history to disclose.

Item 4 - Other Business Activities

In addition to investment advisory services, Mr. Krause is licensed to sell insurance products in South Carolina, including life, accident and health, annuities, and property and casualty insurance where applicable. If clients purchase insurance products through him, he may receive commissions. This creates a conflict of interest because he has a financial incentive to recommend commissionable insurance products. Clients are under no obligation to purchase insurance through him and may purchase insurance through any provider or agent of their choice.

Item 5 - Additional Compensation

Mr. Krause may receive insurance commissions as described above. He does not receive any other economic benefit from a non-client for providing advisory services.

Item 6 - Supervision

Mr. Krause is the Principal and Chief Compliance Officer of Rae & Co Capital, LLC (d/b/a RcoWealth) and is responsible for the Firm's supervision and compliance program. Questions regarding supervision may be directed to (864) 558-8440 or info@rcowealth.com. Because Mr. Krause is responsible for his own supervision as principal of the Firm, clients should carefully review all disclosures and may contact the Firm directly with questions or concerns.

Item 7 - Requirements for State-Registered Advisers

Mr. Krause has not been involved in any arbitration claim alleging damages in excess of applicable reporting thresholds, civil, self-regulatory organization, or administrative proceeding involving investment-related conduct, or bankruptcy petition during the required reporting period.